

BANNING LEWIS RANCH REGIONAL METROPOLITAN DISTRICT NOS. 1-2
111 S. Tejon Street, Suite 705
Colorado Springs, Colorado 80903
719-635-0330

NOTICE OF SPECIAL MEETING AND AGENDA

NOTICE IS HEREBY GIVEN that the Board of Directors of BANNING LEWIS RANCH REGIONAL METROPOLITAN DISTRICT NOS. 1-2, of El Paso County, Colorado, will hold a special meeting on April 22, 2021 at 10:30 a.m. at the NorthTree Ranch House, 6885 Vista del Pico, Colorado Springs, CO 80927. Due to concerns regarding the spread of the Coronavirus (COVID-19) and the benefits to the control of the spread of the virus by limiting in-person contact, this meeting will also be held by video/telephonic means, and all Board members, consultants, and members of the public are encouraged to participate in the meeting via the below listed conferencing information.

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams video conference use the below link:

[Click here to join the meeting](#)

ACCESS:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_NzM5ZjFkN2QrOGRINC00MDFiLWFhMDgtOGE3YjA1MDU3MGZm%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%225acb2ee9-0c6a-434f-b826-75c9b8c2cad0%22%7d

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 559 081 023#

At this meeting, it is anticipated that the Board of Directors of BANNING LEWIS RANCH REGIONAL METROPOLITAN DISTRICT NO. 2 will make a final determination to issue the following general obligation indebtedness: Banning Lewis Ranch Regional Metropolitan District No. 2 Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2021A, and Banning Lewis Ranch Regional Metropolitan District No. 2 Subordinate Limited Tax General Obligation Bonds, Series 2021B in the aggregate principal amount not to exceed \$10,560,000.

The Board will also address those matters set out in the below agenda as the same may be amended at the meeting and for the purpose of conducting such other business as may properly come before the Board. The meeting is open to the public. Pursuant to the provisions of the Supplemental Public Securities Act: (i) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device; and (ii) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

BY ORDER OF THE BOARD OF DIRECTORS:
BANNING LEWIS RANCH REGIONAL METROPOLITAN DISTRICT NO. 2
By: /s/ Bruce Rau, President

See Agenda as attached

AGENDA

Board of Directors

Office

Term Expires

Bruce Rau

President

May, 2023

Aric Jones

Secretary/ Treasurer

May, 2022

Kelly Leid

Assistant Secretary

May, 2023

Michael Townsend

Assistant Secretary

May, 2022

Scott Smith

Assistant Secretary

May, 2022

I. ADMINISTRATIVE MATTERS

- A. Call to Order and Approve Agenda
- B. Declaration of Quorum/Director Qualifications/Disclosure Items
- C. Community Comment for Items Not on the Agenda (3 minute limit per person)
- D. Review and Consider Approval of Minutes from December 3, 2021 Special Board Meeting (enclosure)(pg.)

II. FINANCIAL MATTERS

- A. Review and Consider Acceptance of the Financial Statements through March 31, 2021 (enclosure) (pg.)
- B. Review and Ratify CliftonLarsonAllen Engagement Letter for Financial Forecasting (Regional District No. 2)

III. LEGAL MATTERS

- A. Discuss and Consider Approval of Issuance of, and Approval of Authorization Resolution for Final Determination to Issue, the Banning Lewis Ranch Regional Metropolitan District No. 2 Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2021A, and Banning Lewis Ranch Regional Metropolitan District No. 2 Subordinate Limited Tax General Obligation Bonds, Series 2021B in the aggregate principal amount not to exceed \$10,560,000; including execution, issuance and delivery of documents necessary to complete the Bond transactions, Indentures, Bond Purchase Agreements and related documents
- B. Review and Consider Approval of the Engagement Letter with Ballard Spahr LLP as bond counsel in connection with proposed issuance of bonds (Regional District No. 2) (enclosure) (pg.)
- C. Conduct Public Hearing to Consider Petitions for Exclusion of Property from Banning Lewis Ranch Regional Metropolitan District No. 1; Consider Resolution for Approval of Petitions for Exclusion of Property from Banning Lewis Ranch Regional Metropolitan District No. 1 (enclosure) (pg.)
- D. Conduct Public Hearing to Consider Petitions for Inclusion of Property into Banning Lewis Ranch Regional Metropolitan District No. 2; Consider Resolution for Approval of Petitions for Inclusion of Property into Banning Lewis Ranch Regional Metropolitan District No. 2 (enclosure) (pg.)

- E. Review and Consider Approval of Northslope Engagement Letter (Regional District No. 2)
- F. Review and Ratify Service Agreement with Ecosystem Services LLC
- G. Review and Ratify Wagner Construction Change Order (enclosure) (pg.)
- H. Review and Consider Approval of District Facilities Agreement Between Banning Lewis Ranch Regional Metropolitan District No. 1 and Banning Lewis Ranch Regional Metropolitan District No. 2

IV. MANAGER MATTERS

- A. Other

V. OTHER BUSINESS

- A. Discuss and Consider Update to the 2021 Meeting Schedule
- B. Confirm Quorum for the Next Regular Meeting

VI. ADJOURNMENT